

SUBSEQUENT TRANSFERS TO PRINCE ASSETS LDC¹

| Column 1 | Column 2 | Column 3 |
|--------------------|---|--------------------------------|
| <u>Date</u> | <u>Transferor</u> | <u>Amount</u> |
| 6/12/2008 | Legacy Capital Ltd. | \$ (10,000,000) |
| 7/11/2008 | Montpellier Resources Ltd. ² | \$ (15,000,000) |
| 9/19/2008 | Legacy Capital Ltd. | \$ (4,000,000) |
| 10/16/2008 | Montpellier International Ltd. | \$ (22,888,480) |
| 2/6/2009 | Montpellier Resources Ltd. ² | \$ (65,561,429) |
| Total: | | <u>\$ (117,449,909)</u> |

¹ Prince Assets LDC is now known as Prince Assets Ltd.

² Montpellier Resources Ltd. is now known as Khronos Group Ltd.